





Addressing the Barriers to Achieving EVs at Scale



A Three-Pillar Strategy to Address the Key Industry Gaps

3

COALITIONS & ROADMAPS

Industry Forum Convenings

- Utility-OEM Forum
- Utility-Fleet Forum

National EV Driver Research Board

50-state eRoadMAP™ to 2030 outlining EV loads, grid impacts, leadtimes, workforce, costs

STRUCTURAL SYSTEM REFORMS

Charging Infrastructure

- Reliability: Benchmarking, Standards
- Charging Innovation & Affordability

Grid Readiness

- Streamlined Grid Interconnect
 - Expedited Interim Charging Solution
- Managed Charging at Scale
- Interconnect Standards for V2H/V2B/V2G

UNIFYING TOOLS & PILOTS

- Approved Product List (APL)
 - NEVI/NEHC Coordination with EEI

- GridFAST™ Online Data Exchange
- OEM/Utility V2H/V2B Pilot
- EV Resilience/Evacuation Pilot

Enabling Regulatory and Oversight Framework

Equity Blueprint & Workforce Development



PROJECT PARTNERS BROAD INDUSTRY SUPPORT

















































ANALYTICS









DATA





















INRIX











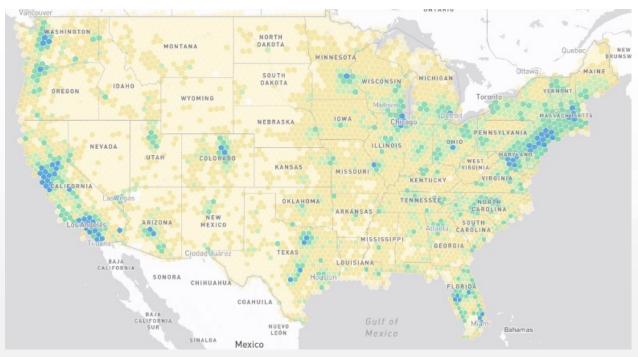


General Problem to be Addressed

Where and when will loads appear on the grid?

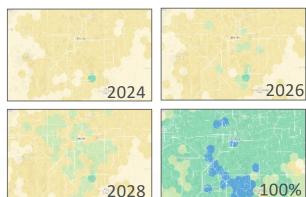


https://eroadmap.epri.com/



eRoadMAP: Interactive Load Map to Hex8 Resolution (0.28 mi²)

Fleet Electrification Over Time



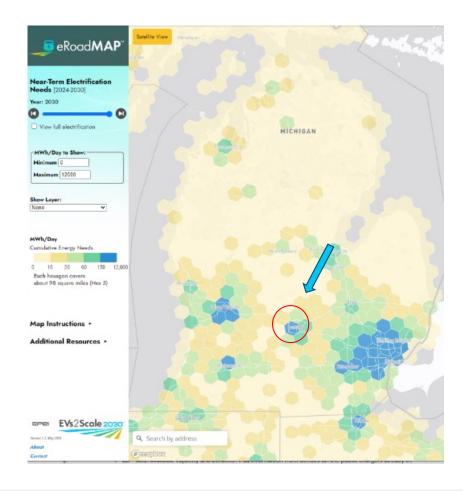
Fleet activity aggregated to Hex8 Level





Interactive Energy Map: Michigan, 2030





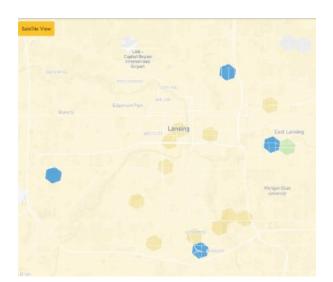
Interactive Energy Map: Lansing Area

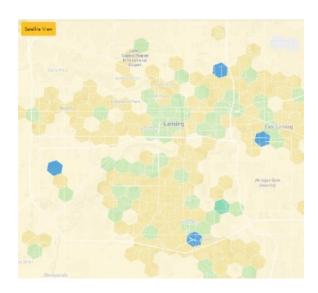
2027 to 2030 to Full Electrification Comparison

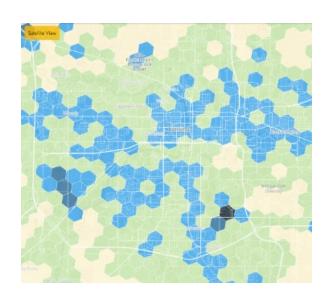


2030 2027









Full Electrification

Hex 8 (0.28 mi²)

Interactive Energy Map: Lansing Area

2027 to 2030 to Full Electrification Comparison



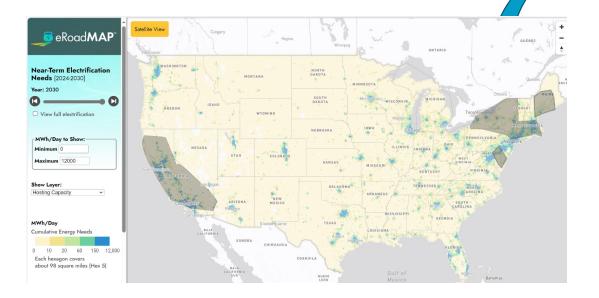
2026 Full Electrification



Hex 8 (0.28 mi²)

eRoadMAP | Grid Hosting Capacity Maps





Load Capacity Maps from 14 Utilities include:

• California: PG&E, SCE, LADWP

• Connecticut: Eversource, United Illuminating

• **Delaware**: Pepco Holdings

• Maine: Central Maine Power

• Massachusetts: National Grid

• Maryland: Pepco Holdings

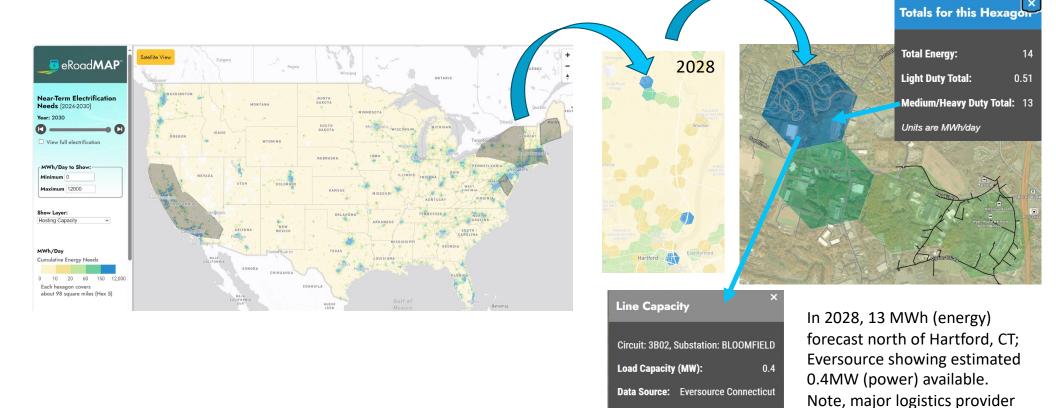
 New York: National Grid, ConEd, Orange & Rockland, Central Hudson, NYSEG, and Rochester G&E

• New Jersey: Orange & Rockland

• Rhode Island: Rhode Island Energy

eRoadMAP | Grid Hosting Capacity Maps





Updated by Utility:

Retrieved by EPRI:

Unknown

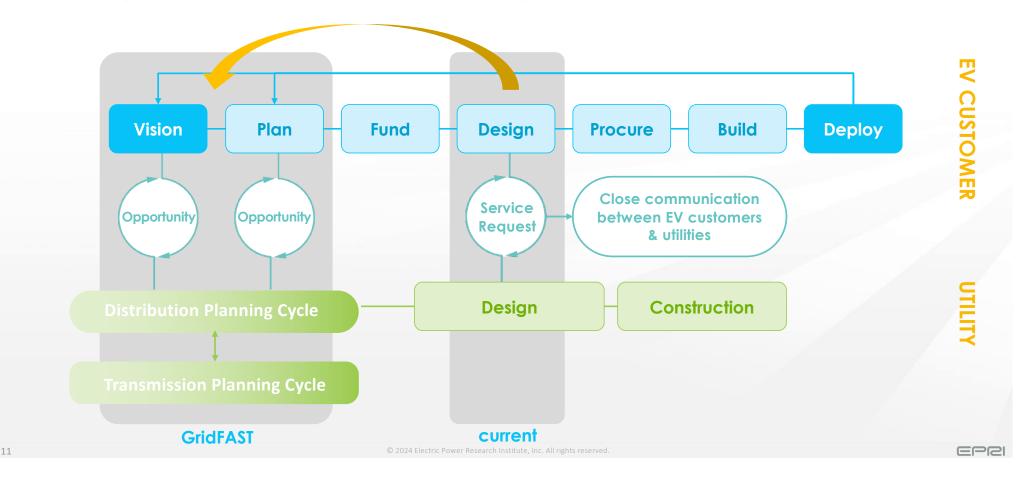
May 13, 2024

in this area.

Grid Interconnection Problem Statement



How might we help EV customers and utilities get <u>actionable</u> information <u>earlier</u>?





GRIDFAST: SIMPLIFY AND ACCELERATE EV INFRASTRUCTURE ENERGIZATION WITH SEAMLESS *COMMUNICATION*



Scaling electric vehicles (EVs) requires building strong relationships and trust between two industries that need to work together for such an important and pressing issue.

- Exchange information in a standardized and secure way
- Maintain full control over fleet and other strategic data
- Quickly connect with utility contact responsible for moving infrastructure energization projects forward
- Streamline EV infrastructure energization with GridFAST intuitive platform and personalized project guidance







GridFAST | Addressing 15 Pain Points in Grid Interconnection



Vision & Strategy

the case for electrification

Help fleets forecast where/when to electrify (beyond 2 years) to drive more certainty in fleet plans

- ✓ Create a standard practice (across) utilities) to gather fleet plans early so utilities can incorporate into D&T planning
- ✓ Validate fleet plans so utilities can confidently invest in costly grid upgrades
- ✓ Help smaller utilities establish EV processes so they can better support EV projects

Plan & Forecast

Provide tools to educate fleets and make

Kickstart fleet communications with the right utility/POC to eliminate nonvalue-added fleet efforts

> Educate fleets on electricity and utility processes and programs to eliminate nonvalue-added utility efforts

✓ Help fleets gain more accurate insights into grid capacity, upgrade timelines and costs, so they can select more viable locations

Help utilities provide real-time, updated feeder capacity data so fleets can select more viable sites before submitting a formal request

Help fleets model and calculate charging and power scenarios to minimize costly and potentially unnecessary grid upgrades

Provide fleets with smart, interactive tools to alleviate utility bottlenecks (e.g., staff shortages) without having to wait for a utility engineer

Funding

Help fleets understand how to qualify/apply for grant and incentive programs so they have full transparency into the process ahead of time

Design & **Engineering**

✓ Create a standardized ✓ Set a standard for process for service requests across the utility industry to minimize timeconsuming and repetitive workload

Help utilities provide more timeline transparency to fleets (e.g. supply chain delays, resourcing, permits, easements) so fleets can account for it in their project planning

Approvals & Procurement

fleet x utility best practices to minimize back and forth and timeline delays

How GridFAST works





Project Input

EV customers enter their project concepts into GridFAST, and can view hosting capacity maps, if available



Utility Match

GridFAST matches
EV projects to the
relevant utility to
start the exchange
based on vetted
information



Capacity Information Exchange

GridFAST is an easy and secure system for utilities to provide program and processes info to EV customers



Preparation of Service Request

EV customers finalize project details



Service Request

EV customer information in GridFAST submitted to utility when they're ready to move forward





Thank You



