Heading Off the Electricity Crisis: Tools to Protect Consumers, Reduce Greenhouse Gas Emissions, and Support Economic Development

NASEO Annual Conference October 28, 2025

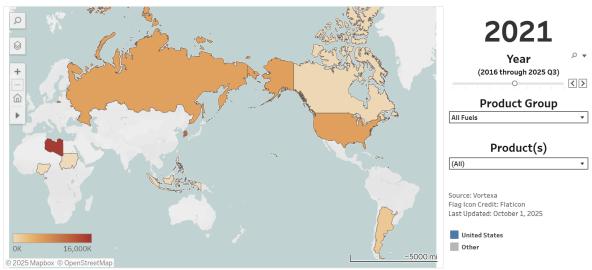
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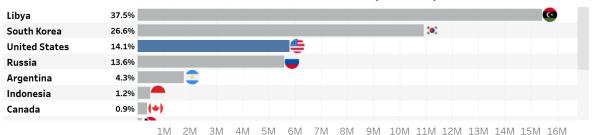


Assessing Vulnerabilities

Hawai'i Fuel Imports Dashboard



Imports by Country - Barrels (volume)



MAY 11, 2021

eia

Cyberattack halts fuel movement on Colonial petroleum pipeline



shipments to Florida

Gulf of Mexico

Source: U.S. Energy Information Administration, *East Coast and Gulf Coast Transportation Fuels Markets* **Note:** Map updated to reflect changes in U.S. refineries since initial report.



gasoline reserve

urban area

Volatility, Hedging, and Affordability

Percent Change in Residential Electricity Price

Overview

Average Residential Electricity Price per Month

Metadata **Browse Data** Metadata **Browse Data** Russia Invasion of Ukraine % change over Jan 2021 baseline Feb. 24, 2022 0.48 **2022 RPS** 0.40 28% - Oahu 36% - Maui County 48% - Hawaii 60% - Kauai 2024 Source: State of Hawaii, DBEDT · Get the data · Created with Datawrapper 2025 Source: State of Hawaii, DBEDT • Get the data • Embed • Created with Datawrapper Download Full Dataset:

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Description: Timeseries showing the percent change in the average monthly residential electricity price for each island over the baseline month of January 2021. This dataset is adapted from the monthly average electricity prices data series maintained by the DBEDT Research and Economic Analysis Division's Monthly Energy Trends.

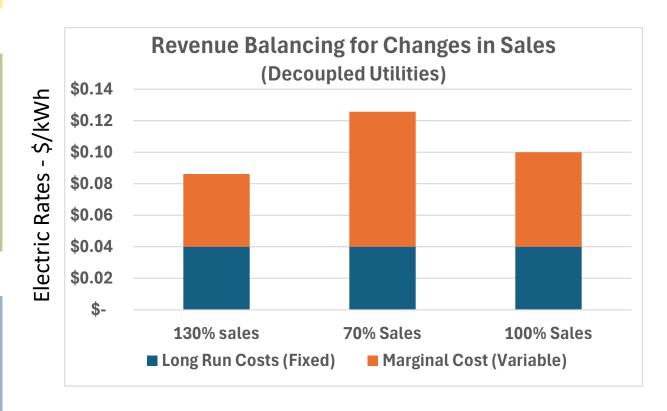
Last Updated: Wed, Oct 15 2025 @ 08:02:31 UTC

Description: Timeseries showing the average residential electricity price per month for each island and for the entire state of Hawaii since 2011. Note: Data for 2025 does not reflect all months. Data for 2025 only includes January to August.

Last Updated: Wed, Oct 15 2025 @ 08:01:16 UTC



Beneficial Electrification



Considerations

- To what extent are changes in sales impacting long run costs (fixed)
- What type of fixed costs are being impacted
 - T&D
 - Generation



Aloha

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